

## SUNDAY, JULY 7<sup>TH</sup>

OPENING RECEPTION AND KEYNOTE: HOW DO WE PUT OUR ECONOMY BACK ON A PATH TO GROWTH AND PRESERVE THE AMERICAN DREAM?.....5:00PM-7:00PM

*Doerr-Hosier Center, McNulty Room*

*Featuring:* **CONGRESSMAN RICHARD NEAL**, 1st District of Massachusetts

**TIM PAWLENTY**, President & CEO, Financial Services Roundtable

*Moderator:* **WALTER ISAACSON**, President & CEO, The Aspen Institute

DINNER.....8:00PM

*Doerr-Hosier Center, Catto Terrace Room*

## MONDAY, JULY 8<sup>TH</sup>

BREAKFAST.....7:30AM

*Meadows Restaurant or Doerr-Hosier Center, Barksdale Lobby*

SUMMIT WELCOME AND INTRODUCTIONS.....8:30AM-9:00AM

*Doerr-Hosier Center, McNulty Room*

SESSION 1: HOUSEHOLD SAVINGS: THE KEY FOR MACROECONOMIC GROWTH.....9:30AM-11:00AM

*Doerr-Hosier Center, McNulty Room*

How can increased household savings put the nation on a stronger economic footing for the future?

*Featuring:* **JOSHUA GOTBAUM**, Director, Pension Benefit Guaranty Corporation

**MAYA MACGUINEAS**, President, Committee for a Responsible Federal Budget

**CONGRESSMAN RICHARD NEAL**, 1st District of Massachusetts

**GENE STEUERLE**, Senior Fellow, The Urban Institute; Co-Director, Tax Policy Center

*Moderator:* **RANA FOROOHAR**, Assistant Managing Editor, TIME Magazine

SESSION 2: CAN AMERICA'S SMALL BUSINESSES CARRY THE MIDDLE CLASS?.....11:30AM-1:00PM

*Doerr-Hosier Center, McNulty Room*

Can policies that address future employment growth, stagnating wages, and adequate workers' benefits enable employees to get ahead with today's jobs?

*Featuring:* **RHETT BUTTLE**, Vice President, External Affairs, Small Business Majority

**NEERA TANDEN**, President, Center for American Progress

**DAVID WALKER**, Founder and CEO, Comeback America Initiative

*Moderator:* **JAMES PETHOKOUKIS**, Money & Politics Columnist, American Enterprise Institute; CNBC Contributor

LUNCH.....1:15PM-2:30PM  
*Meadows Restaurant*

EVENING RECEPTION AND KEYNOTE: WALL STREET/MAIN STREET: MAKING BANKING BETTER FOR CONSUMERS.....5:00PM-6:30PM  
*Doerr-Hosier Center, McNulty Room*

How have bank practices and approaches towards consumers changed since the financial crisis? What more needs to be done by regulators, practitioners, or consumers, to improve financial relationships and outcomes on Main Street?

*Featuring:* **EUGENE LUDWIG**, Founder and CEO, Promontory Financial Group

**JONATHAN WITTER**, President, Retail and Direct Banking, Capital One Bank

*Moderator:* **SUSAN OCHS**, Senior Fellow, The Aspen Institute Initiative on Financial Security

DINNER.....7:00PM  
*Dine around locations*

## TUESDAY, JULY 9<sup>TH</sup>

BREAKFAST.....7:30AM  
*Meadows Restaurant or Doerr-Hosier Center, Barksdale Lobby*

SESSION 3: ENABLING THE NEXT GENERATION TO LIVE BETTER THAN THE LAST: FINANCIAL SECURITY FOR A CHANGING AMERICA.....9:00AM-10:15AM  
*Doerr-Hosier Center, McNulty Room*

Recognizing that America faces changing racial, ethnic, and age demographics, and the possibility of immigration reform, participants will discuss the imperative for new policies to match changing demographic realities.

*Featuring:* **JANET MURGUÍA**, President and CEO, National Council of La Raza

*Moderator:* **ROBERT RABEN**, President & Founder, The Raben Group

SESSION 4: AMERICA'S RETIREMENT SYSTEM: COVERING ALL WORKERS.....10:45AM-12:15PM  
*Doerr-Hosier Center, McNulty Room*

What policies and practices will enable all Americans to accumulate private savings for retirement?

*Featuring:* **SENATOR KEVIN DE LEÓN**, 22nd District of California

**DAVID JOHN**, Senior Strategic Policy Advisor, AARP Public Policy Institute

**CHRISTINE MARCKS**, President, Prudential Retirement

**KATHLEEN KENNEDY TOWNSEND**, Director, The Rock Creek Group

*Moderator:* **LORI MONTGOMERY**, Reporter, The Washington Post

LUNCH.....12:30PM-1:30PM  
*Meadows Restaurant*

SESSION 5: FINANCIAL SECURITY THROUGHOUT RETIREMENT: MAKING MONEY LAST.....2:00PM-4:00PM

*Doerr-Hosier Center, McNulty Room*

What policies and practices will enable all Americans to build up adequate retirement savings to last throughout their lifetimes? Why are both Social Security and private savings necessary to build secure retirements?

*Featuring:* **KAREN ELINSKI**, Senior Vice President, General Counsel, & Head, Government Relations, TIAA-CREF

**KILOLO KIJAKAZI**, Program Officer, Ford Foundation

**DAMON SILVERS**, Director of Policy, Special Counsel, AFL-CIO

**DAVID WALKER**, Founder and CEO, Comeback America Initiative

**DEBRA WHITMAN**, Executive Vice President, Policy, AARP

*Moderator:* **MICHAEL HILTZIK**, Columnist, Los Angeles Times

DINNER, THE LITTLE NELL RESTAURANT.....7:30PM

*675 East Durant Avenue, Aspen, Colorado*

**WEDNESDAY, JULY 10<sup>TH</sup>**

BREAKFAST.....7:30AM

*Meadows Restaurant or Doerr-Hosier Center, Barksdale Lobby*

SESSION 6: AMERICA THE ILLITERATE: HOW CAN WE IMPROVE FINANCIAL BEHAVIOR?.....8:45AM-10:15AM

*Doerr-Hosier Center, McNulty Room*

How can financial education, children’s saving accounts, and other financial products effectively change households’ savings behavior?

*Featuring:* **MICHAEL BARR**, Former Assistant Secretary for Financial Institutions, U.S. Treasury; Professor, University of Michigan Law School

**PHILIP ENGLISH**, Co-chair, Government Relations Practice, Arent Fox

**BOB FRIEDMAN**, Founder and Chair, CFED

*Moderator:* **LISA MENSAH**, Executive Director, The Aspen Institute Initiative on Financial Security

SESSION 7: THE PRESS FOR STRENGTHENING FINANCIAL SECURITY: JOURNALISTS’ PERSPECTIVES.....10:45AM-12:15PM

*Doerr-Hosier Center, McNulty Room*

Between growing student debt, retirement unpreparedness, and barriers to economic mobility, how has the media portrayed the challenges that households face in today’s economy?

*Featuring:* **RANA FOROOHAR**, Assistant Managing Editor, TIME Magazine

**MICHAEL HILTZIK**, Columnist, Los Angeles Times

**LORI MONTGOMERY**, Reporter, The Washington Post

**JIM PETHOKOUKIS**, Money & Politics Columnist, American Enterprise Institute; CNBC Contributor

**ROBERT RABEN**, President & Founder, The Raben Group

*Moderator:* **SUSAN OCHS**, Senior Fellow, The Aspen Institute Initiative on Financial Security

LUNCH AND CONCLUDING REMARKS.....12:30PM-2:00PM

*Doerr-Hosier Center, Barksdale Lobby*